

JSC Liberty Bank

ANNOUNCEMENT

Please be informed that in accordance with the Law on the Ownership of Dematerialized Securities and related amendments to the Law on the Securities Market, issuers of public securities are now required to register public securities within the Georgian Central Depository system until June 1, 2024.

Considering that the common and preferred shares of JSC "Liberty Bank" (hereinafter the "Bank") are public securities, the Bank will ensure transfer of these public securities from the Independent Registrar - JSC "Kavkasreestri" (I/N 211369115) to the Georgian Central Depository within the aforementioned timeframe.

A person may hold securities within the Georgian Depository System only through account keeper. Therefore, in order for the shareholders registered with the Independent Registrar, to exercise their ownership rights related to holding the Bank's shares (including voting rights, the right to receive dividend and so forth), they should address to an account keeper (a financial institution selected in accordance with the shareholder's preferences, duly authorized to open and manage a securities account for the client as per Georgian legislation) and ensure the shares held by them with the Independent Registrar are transferred to the account keeper.

***Note:** Shareholders will be able to exercise their voting rights on the Bank's annual general meeting of shareholders held after 01 June 2024, if they were registered with the Independent Registrar - JSC "Kavkasreestri" as of the record date of the general meeting of shareholders.*

JSC Liberty Bank
Chief Financial Officer
Vakhtang Babunashvili